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MASTERMIND CAPITAL LIMITED
慧德投資有限公司*
(incorporated in the Cayman Islands with limited liability)

(Stock code: 905)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the extraordinary general meeting (the “**EGM**”) held on 12 January 2009, the ordinary resolution approving the adoption of the New Share Option Scheme and the termination of the Existing Share Option Scheme was duly passed by the Shareholders by way of poll.

Reference is made to the supplemental circular of the Company dated 24 October 2008 (the “**Supplemental Circular**”) in connection with, among other things, the adoption of the New Share Option Scheme and the termination of the Existing Share Option Scheme. Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as defined in the Supplemental Circular.

The Board is pleased to announce that at the EGM held on 12 January 2009, the ordinary resolution approving the adoption of the New Share Option Scheme and the termination of the Existing Share Option Scheme was duly passed by the Shareholders by way of poll. The Company’s branch share registrar, Tricor Secretaries Limited, was appointed as the scrutineer for the purpose of the vote-taking at the EGM.

As at the date of the EGM, there were 1,440,000,000 Shares in issue. No Shareholder was required to abstain from voting on the ordinary resolution approving the adoption of the New Share Option Scheme and the termination of the Existing Share Option Scheme. As such, the total number of Shares entitling the holder to attend and vote for or against such resolution is 1,440,000,000. There was no Shareholder who was entitled to attend the EGM but was only entitled to vote against the resolution proposed at the EGM. The voting results were as follows :

ORDINARY RESOLUTION	Number of Shares validly voting	
	FOR	AGAINST
To approve the adoption of the New Share Option Scheme and the termination of the Existing Share Option Scheme	990,760,000 (100%)	0 (0%)

By order of the board of directors of
MASTERMIND CAPITAL LIMITED
Ha Wing Ho, Peter
Director

Hong Kong, 12 January 2009

As at the date of this announcement, the board of directors comprises Mr. Mung Kin Keung, Mr. Ha Wing Ho, Peter, Mr. Leong Chi Wai and Mr. Leung King Yue, Alex as executive directors; Mr. Chee Man Sang, Eric, Mr. Lo Tak Kin and Ms. Yu Tin Yan, Winnie as independent non-executive directors.

* For identification purpose only