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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code : 905)

Annual General Meeting held on 1 June 2009 – Poll Results

The board of directors (“**Board**”) of Mastermind Capital Limited (“**Company**”) is pleased to announce that at the Annual General Meeting of the Company (“**AGM**”) held on 1 June 2009, the ordinary resolutions as set out in the notice of AGM dated 24 April 2009 were duly passed by the shareholders of the Company by way of poll.

At the AGM held on 1 June 2009, a poll was demanded by the Chairman of the Company for voting on all proposed resolutions as set out in the notice of AGM dated 24 April 2009.

As at the date of the AGM, the number of issued shares of the Company was 1,440,000,000 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolutions at the AGM. There were no restrictions on any shareholders to cast votes on any of the proposed resolutions at the AGM.

The Company is pleased to announce the poll results in respect of the resolutions proposed at the AGM as follows:

	Ordinary Resolutions	No. of Votes (%)	
		For	Against
1.	To receive and consider the audited financial statements and the reports of the directors and independent auditors for the year ended 31 December 2008.	-992,020,000- (100%)	-0- (0%)
2a. (i)	To re-elect Mr. HA Wing Ho, Peter as executive director.	-992,020,000- (100%)	-0- (0%)
2a. (ii)	To re-elect Mr. LO Tak Kin as independent non-executive director.	-992,020,000- (100%)	-0- (0%)
2a. (iii)	To re-elect Ms. YU Tin Yan, Winnie as independent non-executive director.	-992,020,000- (100%)	-0- (0%)
2b.	To authorise the board of directors to fix the remuneration of the directors.	-992,020,000- (100%)	-0- (0%)

3.	To re-appoint auditors and authorise the board of directors to fix their remuneration.	-992,020,000- (100%)	-0- (0%)
4.	To grant a general mandate to the directors to allot and issue additional shares of the Company pursuant to ordinary resolution numbered (4) of the notice of the annual general meeting.	-992,020,000- (100%)	-0- (0%)
5.	To give a general mandate to the directors to repurchase shares of the Company pursuant to ordinary resolution numbered (5) of the notice of the annual general meeting.	-992,020,000- (100%)	-0- (0%)
6.	To extend the general mandate granted to the directors to issue new shares of the Company pursuant to ordinary resolution numbered (6) of the notice of the annual general meeting.	-992,020,000- (100%)	-0- (0%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed as ordinary resolutions.

The number of votes in the above poll results represent votes cast by shareholders who were present and voting (either personally, by proxy or by corporate representative).

The auditors of the Company, Grant Thornton, acted as scrutineer for the vote-taking at the AGM.

By order of the Board
MA Man Pong
Company Secretary

Hong Kong, 1 June 2009

As at the date of this announcement, the board of directors comprises Mr. MUNG Kin Keung, Mr. HA Wing Ho, Peter, Mr. LEONG Chi Wai and Mr. LEUNG King Yue, Alex as executive directors; Mr. CHEE Man Sang, Eric, Mr. LO Tak Kin and Ms. YU Tin Yan, Winnie as independent non-executive directors.

** For identification purpose only*